



SEC/07/2021

National Stock Exchange of India Ltd.,  
Exchange plaza, 5th floor,  
Bandra-kurla Complex  
Bandra (E), Mumbai 400051  
**Symbol: KALYANKJIL**

April 16, 2021

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai 400001.  
**Scrip code: 543278**

Dear Sir/Madam

***Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> March 2021***

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended March 31, 2021.

The said information is also being made available on the website of the Company.

Kindly take the same on record.

Thanking You.  
Yours faithfully,

**Jishnu RG**  
Company Secretary & Compliance Officer  
Membership No. A32820





"SURYA", 35, Mayflower Avenue, Sowripalayam Road, Coimbatore 641028.

Phone : 0422-2318780, 2316755, Fax : 0422-2314792, E-mail : mds@mdsservices.in, Web : www.mdsservices.in

The Board of Directors  
M/s. Kalyan Jewellers India Limited,  
(CIN: U36911KL2009PLC024641)  
Corporate Office, TC-32/204/2, Sitaram Mill Road  
Punkunnam, Thrissur 680002  
Kerala

April 9, 2021

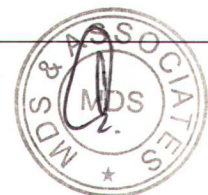
**RECONCILIATION OF SHARE CAPITAL AUDIT**

(as per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)  
(Separate for each ISIN)

(details should be certified by a Qualified Chartered Accountant or a Practicing Company Secretary)

1	For Quarter Ended	:	31.03.2021
2	ISIN	:	Fully Paid – INE303R01014
3	Face Value	:	Rs.10/- (Fully Paid)
4	Name of the Company	:	<b>KALYAN JEWELLERS INDIA LIMITED</b> <b>Scrip code: BSE: 543278 NSE: KALYANKJIL</b>
5	Registered Office Address	:	CORPORATE OFFICE, TC-32/204/2, SITARAM MILL ROAD, PUNKUNNAM THIRUSSUR– 680002, KERALA.
6	Correspondence Address	:	CORPORATE OFFICE, TC-32/204/2, SITARAM MILL ROAD, PUNKUNNAM THIRUSSUR– 680002, KERALA.
7	Telephone, & Fax Nos.	:	Phone:91-0487-2437333 Fax:91-0487-2437100
8	Email Address	:	cs@kalyanjewellers.in
9	Name of the Stock Exchanges where the Company's Securities are listed	:	BSE Limited, Mumbai The National Stock Exchange of India Limited, Mumbai

		Fully Paid	
		Number of shares	% of Total Issued Capital
10	Issued Capital	1,03,00,53,057	100 %
11	Listed Capital (Exchange-wise BSE Limited, Mumbai	1,03,00,53,057	100%
	The National Stock Exchange of India Limited	1,03,00,53,057	100%

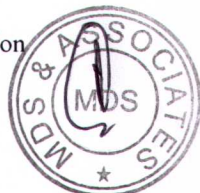


12	Held in dematerialized form in CDSL	:	3,93,17,482	3.82%
13	Held in dematerialized form in NSDL	:	99,07,35,575	96.18%
14	Physical	:	-	-
15	Total No. of Shares (12+13+14)	:	1,03,00,53,057	100%
16	Reasons for difference if any, between (10&11), (10&15),(11&15)	:	- NIL -	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:			

Particulars***	No. of Shares	Applied/Not Applied for listing	Listing on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal approval pending for SE (specify Names)
Conversion of Compulsorily Convertible Preference Shares (CCPS)	98,857,435	Applied for listing pursuant to IPO	National Stock Exchange of India Limited & BSE Limited	YES	YES	The entire share capital comprising of 1,03,00,53,057 equity shares were listed and admitted to dealings on BSE Limited with effect from 26 <sup>th</sup> March 2021 vide Notice No:20210325-26 dated 25 <sup>th</sup> March 2021 and on National Stock Exchange Limited with effect from 26 <sup>th</sup> March 2021 vide Circular Ref. No.: 0303/2021 dated 25 <sup>th</sup> March 2021.
Initial Public Offer (IPO)#	91,954,022					

Note: # Refer Point No. 25 for details

\*\*\* Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)





18 Register of Members is updated (Yes/No) : 

Yes
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 If not, updated upto which date : 

Not Applicable
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19 Reference of previous quarter with regards to excess dematerialized shares, if any. : 

-Nil-
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20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : 

-Nil-
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21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:

Total No. of demat request	No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 days.	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Company. : 

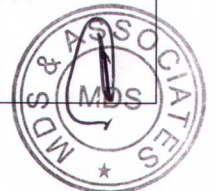
Mr.Jishnu RG Company Secretary & Compliance Officer Phone:91-0487-2437333 Fax:91-0487-2437100 E-mail ID: cs@kalyanjewellers.net
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23 Name, Address, Tel, & Fax No., Registration no. of the certifying CA/CS : 

MDS & ASSOCIATES Prop: Sri.M.D.Selvaraj, M Com MBA FCS Practicing Company Secretary "Surya", 35, May Flower Avenue, Sowripalayam Road Coimbatore – 641 028 Phone:0422-2318780, Fax: 0422-2314792 Membership No. C.P.No.:411(FCS.960) E-mail ID: mds@mdsassociates.in
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24 Appointment of common agency for share registry work : 

If yes (name & address)	Link Intime India Private Limited SEBI Registration No: INR000004058 C-101, 247 Park, L.B.S.Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra Phone: 022-49186270, Fax: 022-49186060 E-mail: rnt.helpdesk@linkintime.co.in Website: www.linkintime.co.in
-Yes-	



- 25 Any other detail that the CA/CS may like to provide (e.g. BIFR company, delisting from SE, Company changed its name etc)

Pursuant to the Initial Public Offering of 13,50,57,470 equity shares of the face value of Rs.10/- each comprising of fresh issue of 9,19,54,022 of Rs.10/- each and an offer for sale of 4,31,03,448 equity shares of Rs.10/- each, the entire share capital of the company consisting of 1,03,00,53,057 equity shares of Rs.10/- each was listed on BSE Limited and the National Stock Exchange of India Limited on 26<sup>th</sup> March 2021.



M.D.SELVARAJ

UDIN: F000960C000042012

**MDS & ASSOCIATES**

Prop : M.D.SELVARAJ M.Com, MBA,FCS,  
COMPANY SECRETARY IN PRACTICE

FCS - 960, CP - 411

"SURYA" 35, MAYFLOWER AVENUE  
SOWRIPALAYAM ROAD, COIMBATORE - 641 028