



SEC/113/2023-2024

January 31, 2024

1. National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra –Kurla Complex Bandra (E), Mumbai 400 051 Symbol: KALYANKJIL	2. BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400001 Maharashtra, India Scrip Code: 543278
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Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

In terms of provisions of Regulation 30 (read with para B of Part A of Schedule III) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, as a part of the overall debt reduction plan drawn up for its wholly owned subsidiary Kalyan Jewellers FZE (KJFZE), Kalyan Jewellers India Limited (Company) has extended Corporate Guarantee of USD 50 MM in favour of 'LAM Trade Finance Group II LLC' (Leucadia Asset Management, part of Jefferies Group USA) against the credit facilities sanctioned to KJFZE and other wholly owned subsidiaries of the Company in Middle East. The Company has also withdrawn/reduced Corporate Guarantee amounting to USD 40 MM during the quarter and is planning to further reduce the overall Corporate Guarantee by USD 15 MM by June 30,2024, taking the overall corporate guarantee amount lower than FY 2023 levels.

The detailed disclosure required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed as Annexure -1.

The Board meeting commenced at 11:00 a.m. and concluded at 12:15 p.m.

This is for your information and records.

Thanking You

For Kalyan Jewellers India Limited

Jishnu RG

Company Secretary & Compliance Officer

Kalyan Jewellers India Limited

Corporate Office -TC-32/204/2, Sitaram Mill Road, Punkunnam, Thrissur, Kerala – 680 002

CIN - L36911KL2009PLC024641

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Annexure -1

Detailed Disclosures required under Regulation 30 of LODR Regulations:

a.	Name of party for which such guarantees or indemnity or surety was given	Kalyan Jewellers FZE and other wholly owned subsidiaries of the Company in Middle East
b.	Whether the promoter/ promoter group/ group companies have any interest in this transactions? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The promoter/ promoter group/ group companies have no interest in the transaction. NA
c.	Brief details of such guarantee viz. brief details of agreement entered (if any) including significant terms and conditions, including the amount of guarantee	Deed of Corporate Guarantee for USD 50 million has been entered to secure the credit facilities to be obtained by KJFZE from LAM Trade Finance Group II LLC (part of Jefferies Group USA). The maximum liability of the Company under the guarantee outstanding as on date is USD 50 million.
d.	Impact of such guarantees on listed entity	The corporate guarantee will be treated as a contingent liability for the Company.

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