



SEC/08/2021

National Stock Exchange of India Ltd.,
Exchange plaza, 5th floor,
Bandra-kurla Complex
Bandra (E), Mumbai 400051
Symbol: KALYANKJIL

April 16, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400001.
Scrip code: 543278

Dear Sir/Madam

Sub: Confirmation regarding status as not a Large Corporate

Ref.: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 -fund raising by Issuance of Debt Securities by Large Entities

With reference to the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of fund raising by issuance of Debt Securities by Large Corporates (LC) and disclosure compliance thereof by the Large Corporates (LC), we wish to state and confirm herein that as on 31st March 2021, our Company do not fulfil ALL the three criteria specified in para 2.2 of the aforesaid SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 so as to be regarded as a Large Corporate.

While we satisfy the two criteria of being a listed entity with its equity shares listed in the BSE & NSE and have outstanding long term borrowing of more than Rs.100 crores, we do not have a credit rating of AA and above [our credit rating is A-(Stable) by ICRA Limited]. Therefore, the framework envisaged in the said SEBI circular is not applicable to our company as on 31.03.2021.

Thus, as only those entities which fulfil all the three criteria at para 2.2 of the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 shall be considered as a Large Corporate , **we do not fall under the category "Large Corporate (LC)"** as per the framework and applicability criteria given under the subject SEBI circular.

Kalyan Jewellers India Ltd.

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Fax - 0487 2437100, CIN - U36911KL2009PLC024641.

www.kalyanjewellers.net



For reason stated above, the disclosure requirements for large corporates stipulated in para 4 of the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 is also not applicable to us for the Financial Year ended 31st March 2021.

Kindly take the above information on record and acknowledge.

Thanking You.
Yours faithfully,

Jishnu RG
Company Secretary & Compliance Officer
Membership No. A32820



For Kalyan Jewellers India Ltd

Swaminthan V
Chief Financial Officer